Y VENTANA RESEARCH 2023 Market Agenda Customer Experience

Actionable insight on business and technology









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Customer Experience

Market Assertion

Through 2025, the establishment of CX application suites on a common platform will become the focal point of the drive to optimize customer and organization engagement.





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Opportunities Ahead For Customer Experience Leaders

- 1. Organizational readiness to provide effective customer experiences.
 - 2. Engagement across customer touchpoints are inconsistent.
 - Diverse customer channels, processes and applications are silos.
 - 4. Customer experience teams are nascent at best.
- 5. Pressure to guide customer experiences effectively.

Business Trends in Customer Experience

Rethinking Relationship with Human Work and Automation



Self-service has become user-friendly and capable, enabling customers to do more without human intervention.

Organizations are
Investing into
Centralized CX Programs



Customer and CX leaders responsible for strategies to balance the cost-control with revenue-generation goals.

Creating Metrics that Reflect Customers'
Long-Term Value



CX thinking as an excuse to create engagement models for measuring customer loyalty, satisfaction and value.

Technology Trends in Customer Experience

Technology has CX is inherently siloed across processes Jumped far Ahead with technology and innovation to help of Buyer Maturity buyers in customer lifecycle. **Point Solutions are** Niche applications are being rolled into CXM suites supported by integrated Giving Way to Inter-2. **Departmental Suites** platforms for impactful experiences. CX platforms are Digital technology is enabling innovation 3. **Manifesting into New** across CX: e.g agent management, **Breed of Technologies** contact center, field service, and VoC.

Customer Experience: Areas of Expertise

Organizations that are passionate about improving the customer experience are choosing to empower their processes and people with intelligence through smarter applications that embrace analytics, Al and robotics to personalize and optimize the customer journey whatever the channel of customer choice.



Contact Center

Customer Experience Management

> Voice of the Customer



Customer Experience Research

Benchmark Research

- Contact Centers and Agent Management
- Customer Experience
- Customer Analytics

Dynamic Insights

- Agent Desktop
- Field Service
- Voice of the Customer

Value Index

- Agent Management
- Customer Experience Suites
- Cloud Contact Center Platforms



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